## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 7, 2001

REGISTRATION NO.: 23967 BOOK: 85 PAGE: 263

BONDS ISSUED BY: Kirkwood School District R-7

AMOUNT OF ISSUE: \$11,255,000.00 COUNTY: of St. Louis

DATE OF ISSUE: January 15, 2001 MONTH OF MATURITY: February

PURPOSE OF BONDS: I. \$5,500,000 principal amount to be used for the purpose of acquiring,

erecting, furnishing, building additions to and repairing school or library buildings, including but not limited to renovation and equipping of an existing building of the District for use as a technology center and construction and equipping of a new building to be used for early childhood education and II. \$5,755,000 principal amount to be used for the purpose

of refunding the Prior Bonds, Series 1992

Rate of Interest	Amount	Maturity
4.250%	\$ 875,000.00	02/15/2002
4.250%	1,000,000.00	02/15/2003
4.250%	1,070,000.00	02/15/2004
4.250%	1,130,000.00	02/15/2005
4.250%	1,220,000.00	02/15/2006
4.250%	1,035,000.00	02/15/2007
4.250%	390,000.00	02/15/2008
4.250%	455,000.00	02/15/2009
4.250%	535,000.00	02/15/2010
4.375%	565,000.00	02/15/2011
4.500%	685,000.00	02/15/2012
4.600%	705,000.00	02/15/2013
4.625%	50,000.00	02/15/2014
4.750%	750,000.00	02/15/2015
4.875%	790,000,00	02/15/2016

ARE BONDS CALLABLE: Bonds maturing on February 15, 2012 and thereafter may be redeemed on and

after February 15, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC. St. Louis. Missouri

PURCHASE PRICE: \$11,229,913.65

INTEREST RATE: 4.5025%

ASSESSED VALUATION: I. \$717,276,757; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$34,075,000; II. Not applicable NOTICE OF ELECTION: I. Published two newspapers October 25 and November 1, 2000

II. Not applicable

DATE OF ELECTION: I. November 7, 2000; II. Not applicable

ELECTION RESULTS: I. Yes...14,536; No...7,946; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable